



## Judicial Council of California

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[www.courtinfo.ca.gov/jc/tflists/  
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## PUBLIC HEARING

March 17, 2006  
10:30 a.m.–3:30 p.m.

Auditorium

Ronald Reagan State Building  
300 South Spring Street  
Los Angeles

## Improving the Management and Oversight of Probate Conservatorship Cases in California Trial Courts

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### AGENDA

#### **I. Welcome and Opening Remarks (10:30–10:45)**

- Hon. Roger W. Boren, Administrative Presiding Justice of the Court of Appeal, Second Appellate District  
Chair, Probate Conservatorship Task Force

#### **II. Improving the Practices and Procedures of Probate Conservatorship Cases—*Part 1: A Fresh Look at Temporary Conservatorships* (10:45–11:45)**

- Richard Lambie, Practicing Professional Fiduciary  
Former president, Professional Fiduciary Association of California
- Jean Farley, Chief Deputy Public Defender, Ventura County  
California Public Defenders Association
- Jennifer Henning, Executive Director, County Counsels'  
Association of California
- Eric Gelber, Managing Attorney, Protection and Advocacy,  
Incorporated

#### **Lunch break (11:45–12:45)**

**III. Improving the Practices and Procedures of Probate Conservatorship Cases—*Part 2: How to Increase Court Oversight and Accountability in Permanent Conservatorships* (12:45–2:00)**

- Margaret G. Lodise, Trusts and Estates Section, State Bar of California
- Yolande Erickson, Staff Attorney, Bet Tzedek Legal Services
- Heather Tackitt, Mediator and Investigator, Superior Court of Madera County  
California Association of Superior Court Investigators
- Hon. Marjorie Laird Carter, Judge, Superior Court of Orange County  
California Judges Association

**IV. Improving Collaboration with Key Justice System Partners (2:00–3:00)**

- Peggy Osborn, Program Manager, Elder and Dependent Adult Abuse Prevention  
Office, Attorney General of the State of California
- Robin Allen, Deputy District Attorney, Los Angeles County District  
Attorney's Office  
California District Attorneys Association
- Terry Flynn, Former Chief Deputy Public Conservator/Public Guardian,  
Riverside County  
California Association of Public Administrators, Public Guardians, and Public  
Conservators
- Dave Kochen, Human Services Administrator, Los Angeles County Adult  
Protective Services
- John Bagnall, Detective Supervisor, Los Angeles Police Department

**V. Public Testimony (3:00–3:30)**

**VI. Concluding Remarks—Justice Roger W. Boren (3:30)**